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Innovation Networks for Cork, Resins & Edibles
in the Mediterranean basin

#NWFPpolicy
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Policy Forum “Untapping the potential of non-wood forest products for Europe's green economy”

16th - 17th March 2021
Online event

Coordinator



Partners



CTFC



Forestas
Agenzia forestale regionale pro sviluppo de su
territòriu e de s'ambiente de sa Sardigna
Agenzia forestale regionale per lo sviluppo del
territorio e dell'ambiente della Sardegna
SardegnaForeste



INIA
Instituto Nacional de Investigación
y Tecnología Agraria y Alimentaria



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unac
União da Floresta Mediterrânica

University of Ioannina
Department of Biological
Applications and Technology



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Sustainable Sourcing of Nontimber Forest Products: Why? What will it take?

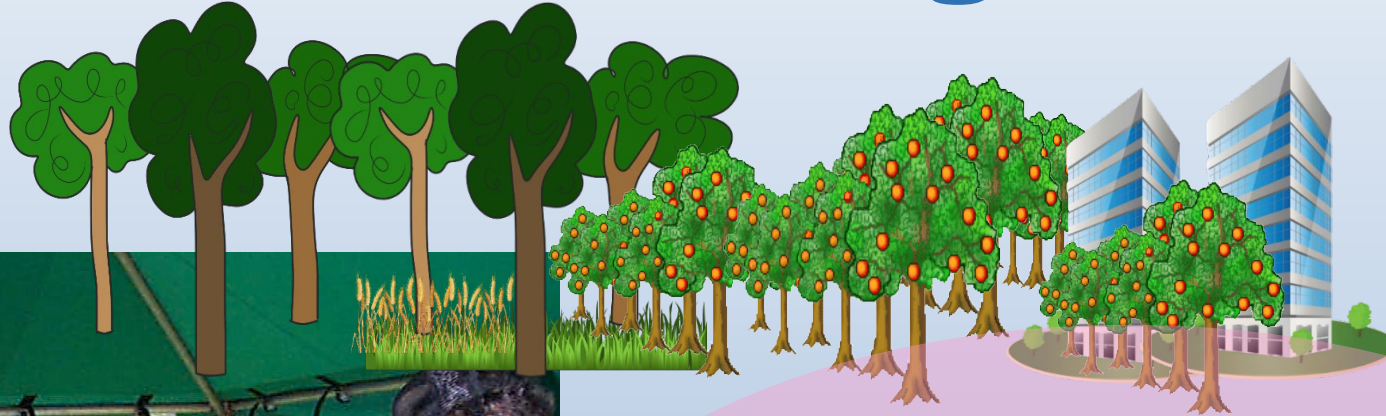
*Policy forum “Untapping the potential of non-wood
forest products for Europe’s green economy*



James Chamberlain, Ph.D.
USDA Forest Service
16 March 2021



Sustainable Sourcing & Society



Diverse & Dispersed Stakeholders

Personal Consumption

Rural

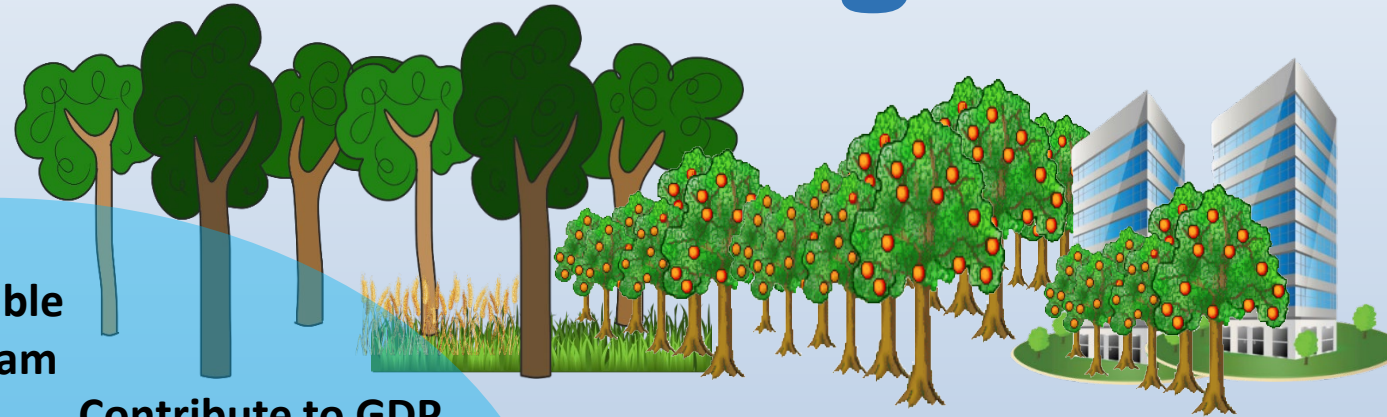
**Traditional & Local
Knowledge**

**Household
Livelihood
Security**

Organic vs. Corporate

Cultural Identity & Preservation

Sustainable Sourcing & Economy



**Stable & Reliable
Revenue Stream**

Contribute to GDP

Under-served constituents

Risk Mitigation

Equitable Benefit Sharing

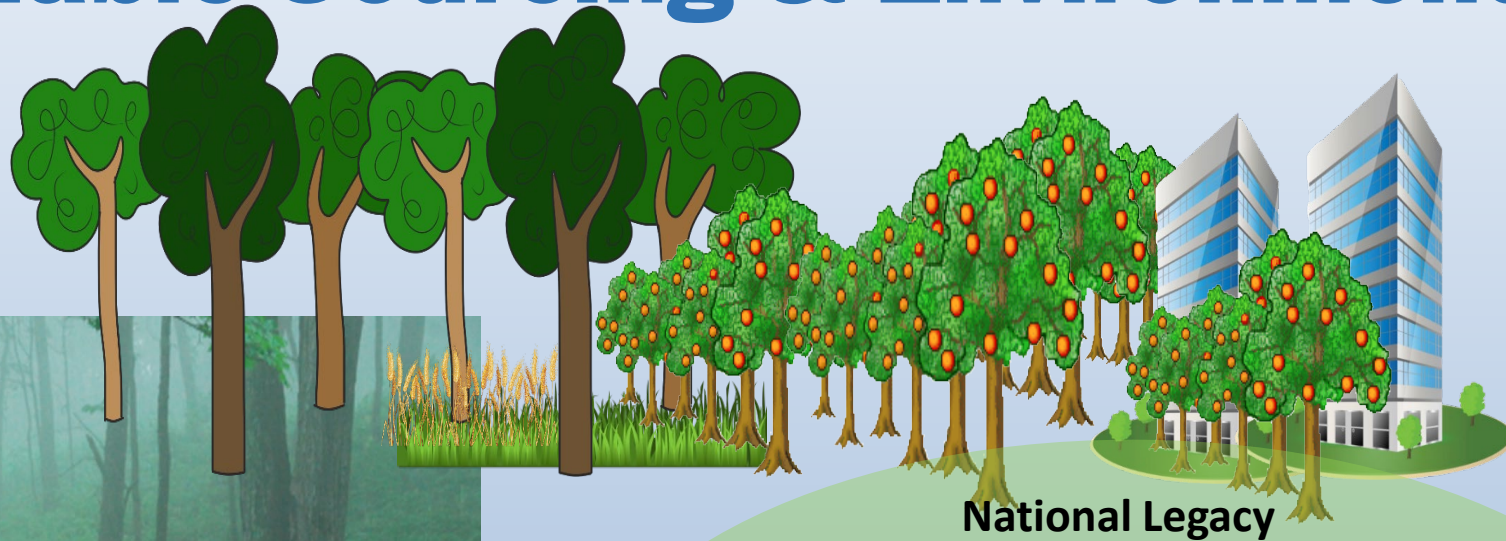
Meeting Consumer Demand

**Diversification & Differentiation
Opportunities**

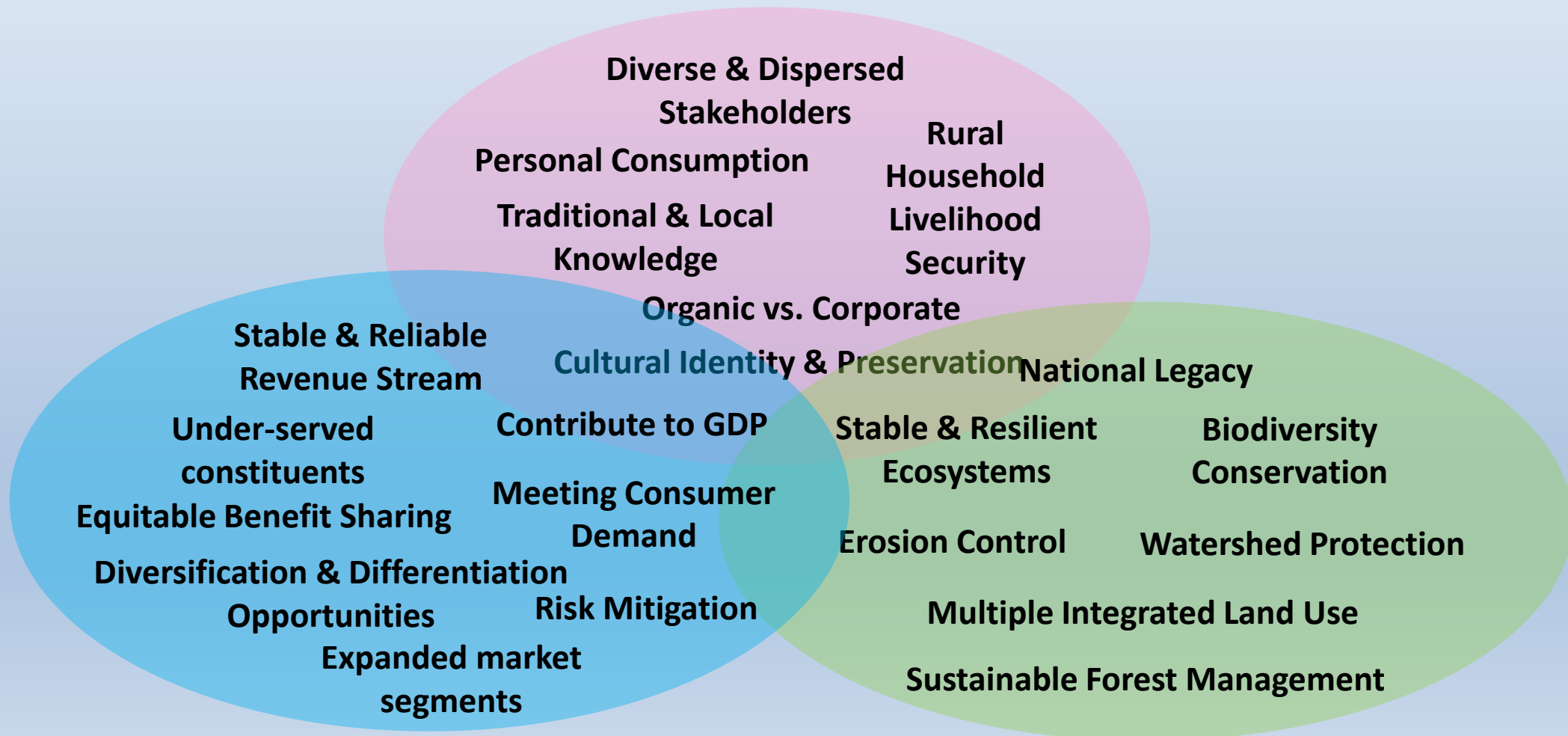
Expanded market segments

- € 3.5 billion – market value across Europe
- € 20.5 per hectare forest land
- NWFP value = 71% annual roundwood
- € 8.7 billion – Global Trade
 - Europe – € 4.3 billion in imports

Sustainable Sourcing & Environment



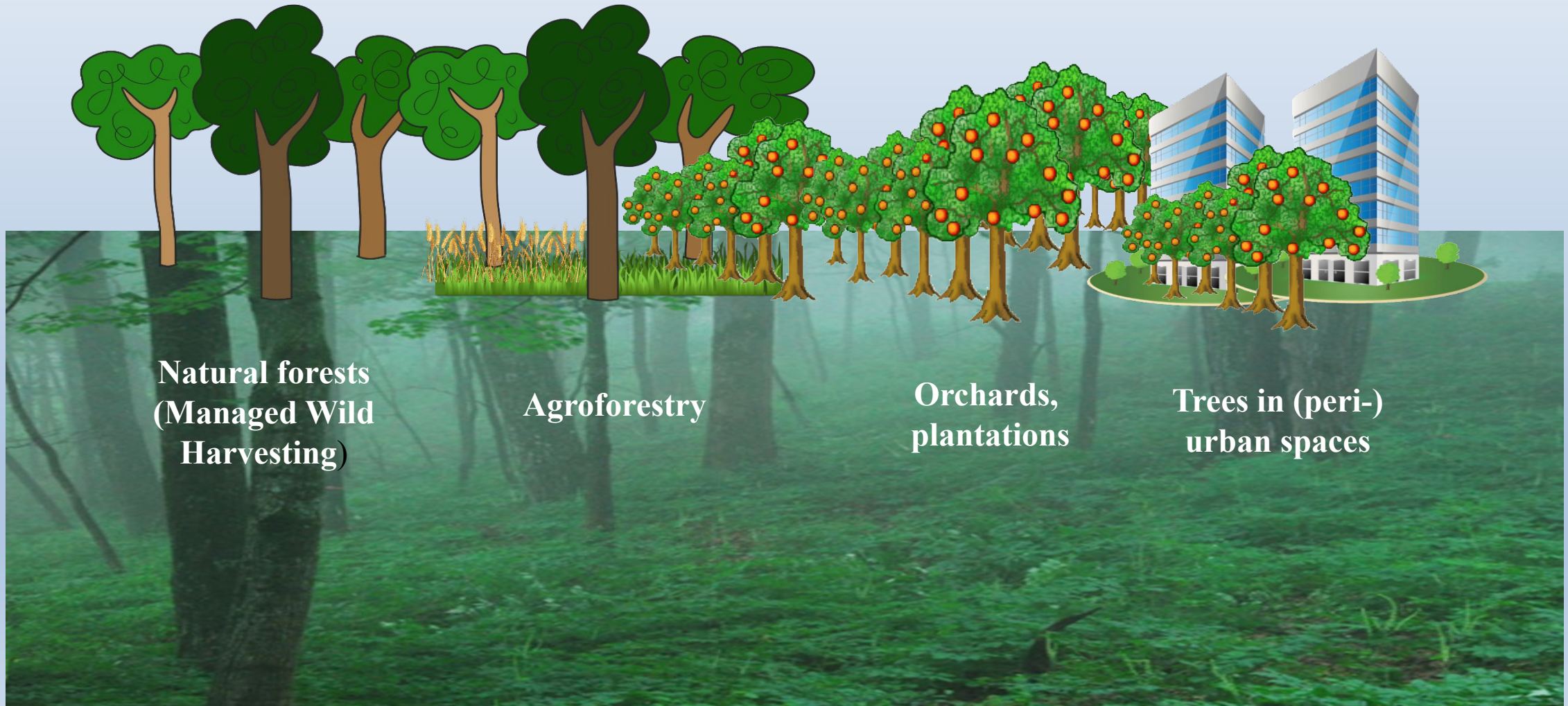
Complex Interactions

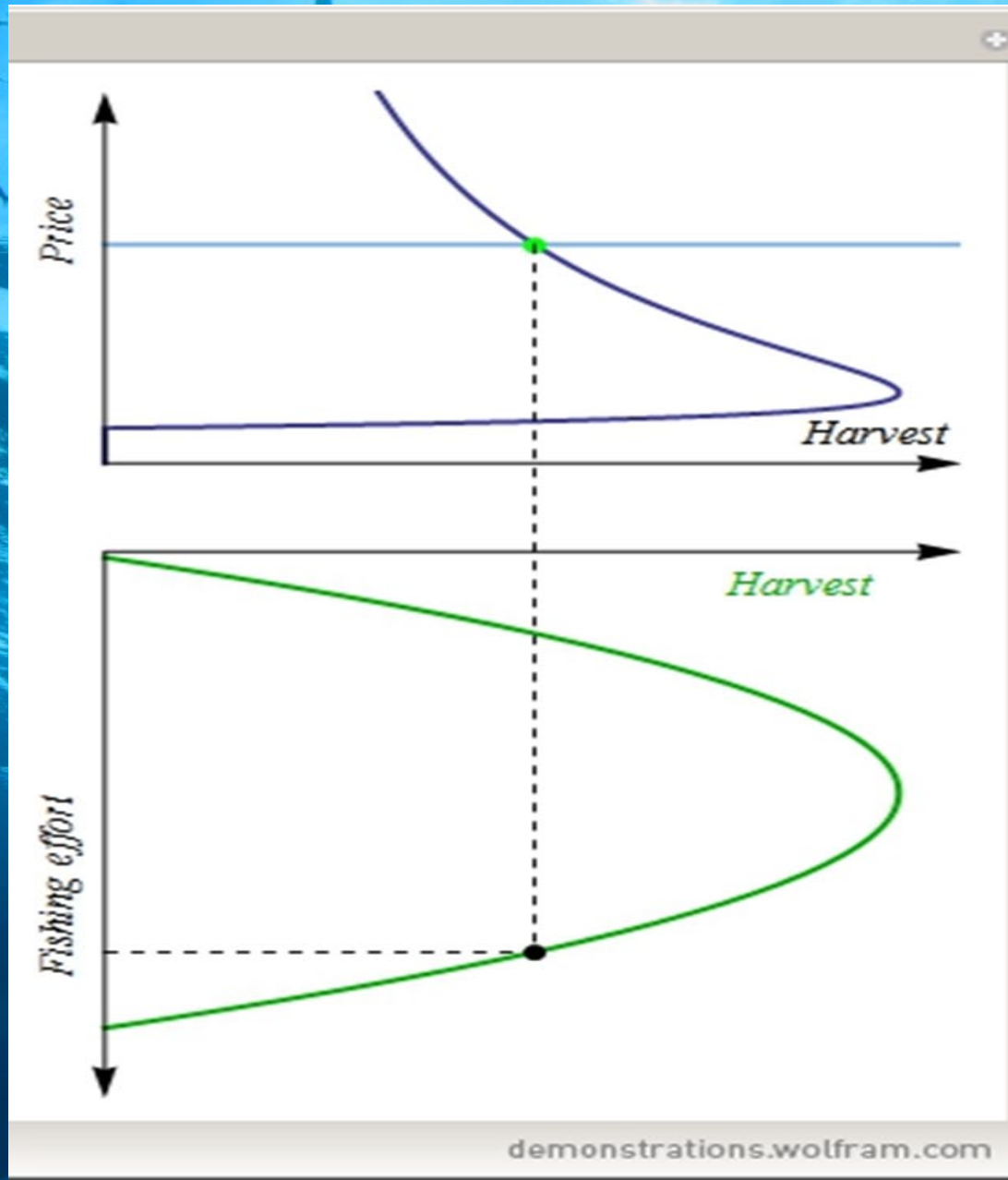


Forest Biodiversity



Production Systems

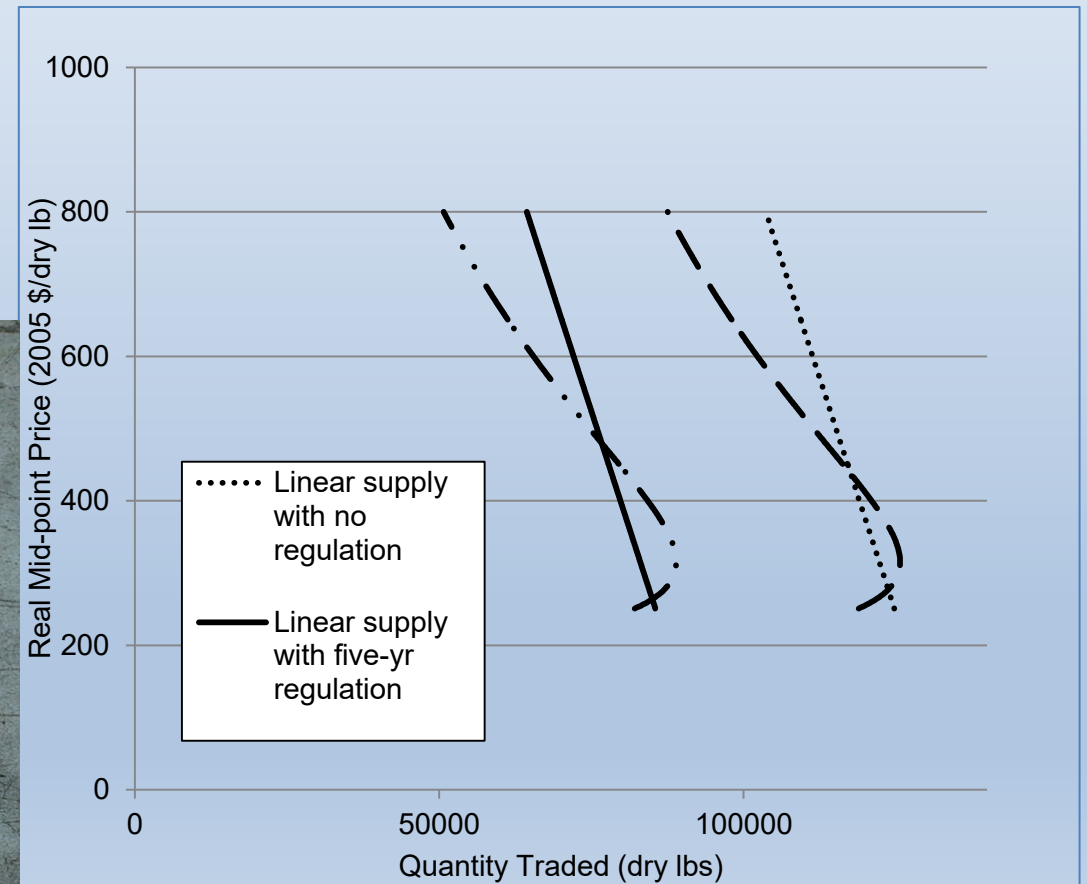
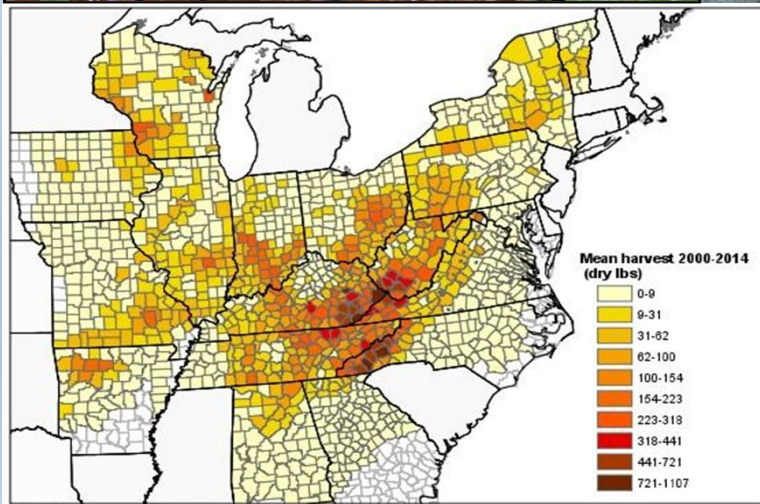




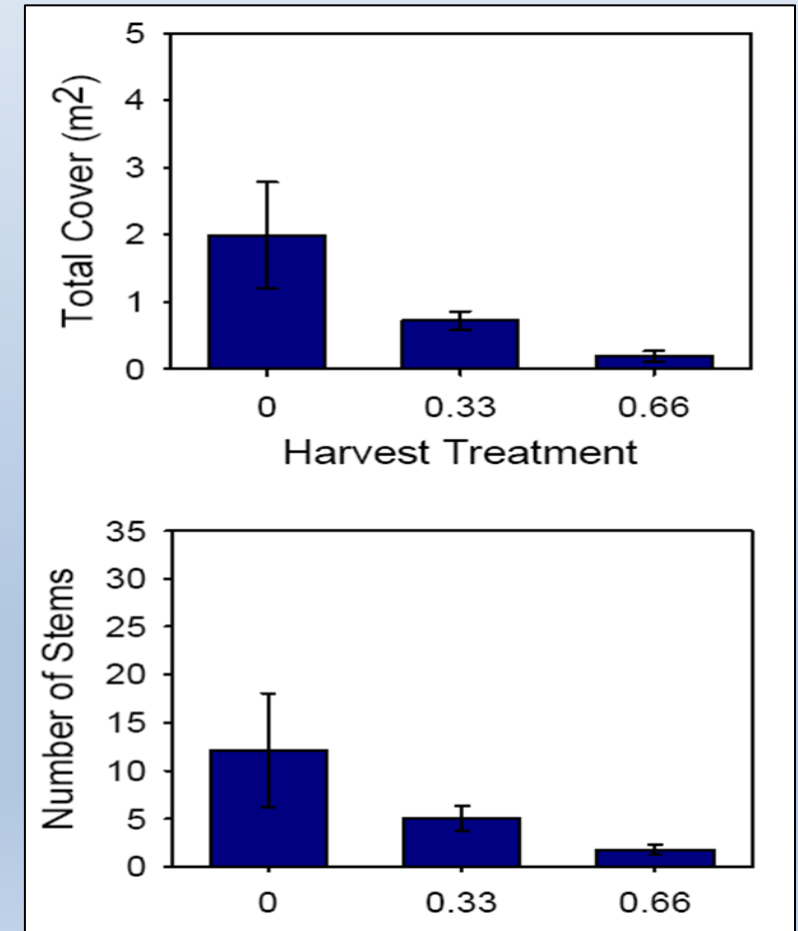
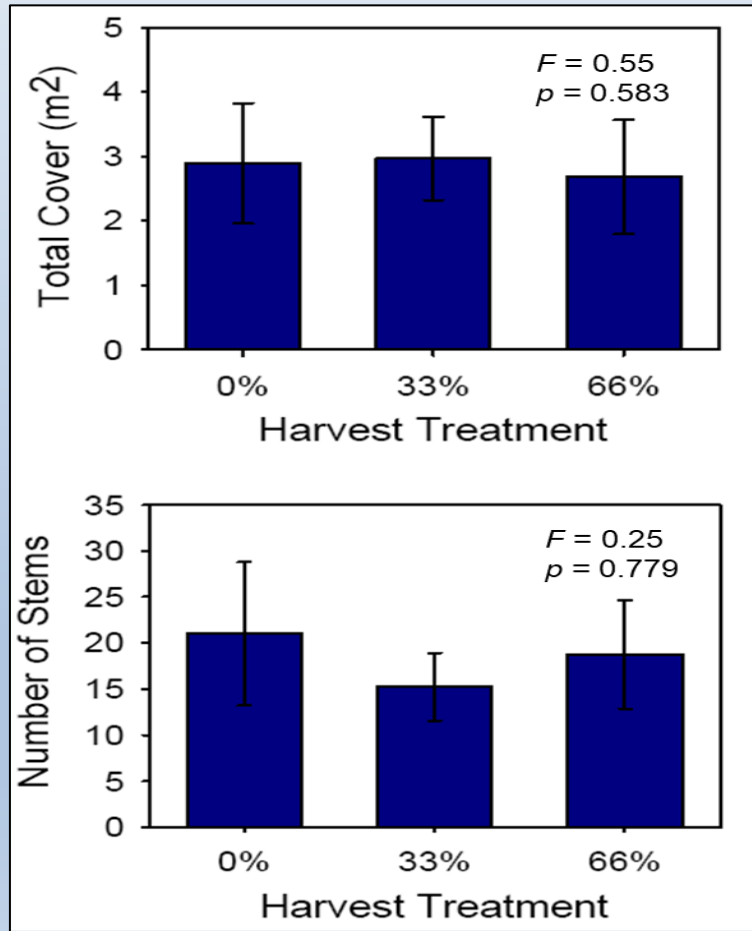
- **Open Access Resources**
 - Fixed production base
 - Lack of ownership [tenure]
 - Inability to reproduce fast enough
- **Backward bending supply curve**
 - Biological limitations on reproduction
 - Inability to restrict access

Gordon 1954 – open access fisheries

Wild-Harvested American ginseng



Experimental Harvest Black Cohosh



What's Needed

INVENTORY
GROWTH
REMOVALS
MORTALITY



What's Needed

INVENTORY



Sustainable Sourced Product?

STARTING INVENTORY

+

MEAN ANNUAL INCREMENTAL GROWTH

=>

MEAN ANNUAL HARVEST

+

MEAN ANNUAL INCREMENTAL DECLINE



Sustainable Sourced Product

MEAN ANNUAL INCREMENTAL GROWTH

= >

MEAN ANNUAL REMOVALS

+

MEAN ANNUAL INCREMENTAL MORTALITY



Monitoring



Source: Vacik et al. 2020

What's it going to take?



Timber



Cork



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Thank you!